



ASSOCIATION FOR  
FINANCIAL  
PROFESSIONALS

June 21, 2023

Kathryn Powers  
Head of Global Treasury  
World Vision International  
800 W. Chestnut Ave  
Monrovia, CA

Dear Ms. Powers,

Thank you for your application for AFP Program Registration. We are pleased to inform you that your program, “Treasurers Roundtable”, has been approved for AFP program registration. **A recording of this program is not approved for CTP/CCM credits. To be eligible, it must have an accompanying assessment and the passing score must be 80% or higher.**

This program has earned registration for a period of one year following the date of this letter and is extended only to multiple dates and/or multiple locations held during this one-year period of registration. Should you offer this program again next year, a new program registration application is required. Program registration is non-renewable.

You are required to use the following tagline in advertising the program: **Approved for a total of 22.7 CTP/CCM recertification credits by the Association for Financial Professionals.** Organizations are unable to deviate from this tagline or alter it in any way without prior authorization from AFP. Camera-ready copies of the CTP logos are also provided. In the event that these logos are used, *one must immediately precede the approved tagline with no intervening verbiage.* Organizations using the logos and tagline incorrectly will be charged a fee for their incorrect usage.

CTPs and CCMs earn one credit for every fifty minutes of qualified treasury/cash management continuing education activity. CTPs and CCMs are required to provide documentation of credits if audited. AFP requires sponsors to provide verification of attendance to participants if and when requested. Sponsors may duplicate and distribute the attached *Confirmation of Attendance* form for CTPs and CCMs to retain in their files. Comprehensive recertification policy information may be found at [www.AFPonline.org/recertguidelines](http://www.AFPonline.org/recertguidelines).

**Sponsor:** World Vision International

**Program:** Treasurers Roundtable

**Date(s)/Location(s):** - June 22-26, 2023/ Washington, DC

**Fee:** \$2270.00

If you have any questions, please feel free to contact me at (301) 961-8613. Thank you for your interest in and support of the AFP Certification programs.

Sincerely,

Glenn A. Douglas  
Certification Specialist



## CONFIRMATION OF ATTENDANCE

The Association for Financial Professionals has approved the following program for CTP/CCM recertification credits:

**Sponsor:** Word Vision International

**Program:** Treasurers Roundtable

**Program Date/Location:** June 26-28, 2023/Washington, DC

**Number of Eligible Recertification Credits:** 22.7

### Approved for CTP Recertification Credits

- 2023 and Beyond... Managing Through the Uncertainty of the Insurance Market (.9 credits)
- Africa in Context: What to Make of 2023 (Already)! (.9 credits)
- Bank Management: How to Achieve Win-Win Bank Relationships (1.5 credits)
- Banking in a Frontier Market (.7 credits)
- Business Continuity: A Formal Plan (1.2 credits)
- Contractual Risk Transfer: Getting it Right (.9 credits)
- Counterparty Risk: Protecting your Organization (1.2 credits)
- Duty of Care: The Collaboration Between Insurance Carriers, Response Providers, and Crisis Management (.9 credits)
- Foreign Exchange: Strategy for Success (1.5 credits)
- Fundamentals of Investment Management (.9 credits)
- Geopolitical Risk in 2023 and Potential Financial Impacts to Aid Agencies (.9 credits)
- Global Banking: Navigating Solutions with Your Financial Providers (.9 credits)
- Innovation in the Ecosystem of Payments (.9 credits)
- Integrating Risk Management into an Organization: A Practical Approach (.9 credits)
- Keynote: Facilitating Financial Access in an Interconnected World (.7 credits)
- Mind the Gap: Are You Connected? (.9 credits)
- Navigating the Intersection of Insurance and Risk Management (.9 credits)
- New OFAC Baseline General Licenses: Progress on Bank De-Risking (.9 credits)
- Professional / Management Liability: Opportunities and Challenges to Maximize Coverage (.9 credits)
- Reducing Risk by Cleaning House (.9 credits)

### Approved for CTP and FPAC Professional Skills Recertification credits

- Cultivating Your Greatest Assets: People (.9 credits)
- Lessons in Leadership (.6 credits)
- Managing and Responding to Fraud in a Rapidly Changing Environment (1.2 credits)

**NOTE:** Recorded/archived programs must have an accompanying assessment to be eligible for CTP/CCM credits

**Determining Allowed Credits:** CTPs and CCMs are responsible for determining the number of credits earned based upon actual attendance, at the rate of one credit for every 50 minutes of qualified cash/treasury or finance related continuing education.

The following are sessions that do not qualify for recertification credits:

- Sessions specific to organizational products and/or sales
- Fundamental or introductory courses in finance or cash/treasury management
- Career development sessions not specific to finance or cash/treasury management
- Business development sessions not specific to finance or cash/treasury management
- CTP exam preparation sessions

**Reporting of Credits:** CTPs/CCMs must report credits directly to AFP at the end of the recertification cycle. Credits should be submitted via the online Recertification Resource Center or the paper form found on AFP's Web site at [www.AFPonline.org/recertguidelines](http://www.AFPonline.org/recertguidelines). Documentation of credits is required if audited. CTPs and CCMs **must** retain documentation of their attendance for a period of two years after the end of their cycle in the event of an audit.

**CREDIT RECORD:**

I have earned \_\_\_\_ CTP/CCM recertification credit(s) by attending this continuing education activity.

# 2023 Annual Conference of the Treasurers and Insurance

## AFP approved CTP and FP&A Recertification Credits Table

June 26, 2023		X = eligible		
8:35 AM - 9:20 AM EDT (45 mins)	Approved	CTP	FP&A	Credits
Global Banking- Navigating Solutions with your Financial Providers	Yes	X		0.9
9:30 AM - 10:05 AM EDT (35 mins)	Approved	CTP	FP&A	Credits
Banking in a Frontier Market	Yes	X		0.7
10:05 AM - 10:40 AM EDT (35 mins)	Approved	CTP	FP&A	Credits
Facilitating Financial Access in an Interconnected World.	Yes	X		0.7
10:55:00 AM - 11:45 AM EDT (50 mins)	Approved	CTP	FP&A	CTP Credits
New OFAC Baseline General Licenses: Progress on Bank De-Risking	Yes	X		0.9
1:30 PM - 2:15 PM EDT (45 mins)	Approved	CTP	FP&A	CTP Credits
Innovations in the Ecosystem of Payments	Yes	X		0.9
2:30 PM - 3:15 PM EDT (45 mins)	Approved	CTP	FP&A	CTP Credits
Fundamentals of Investment Management	Yes	X		0.9
June 27, 2023		X = eligible		
8:30 AM - 9:15 AM EDT (45 mins)	Approved	CTP	FP&A	Credits
Africa in Context : What to Make of 2023 (Already)!	Yes	X		0.9
9:15 AM - 10:00 AM EDT (45 mins)	Approved	CTP	FP&A	Credits
Mind the Gap: Connecting within the Organization	Yes	X		0.9
10:30 AM - 11:15 AM EDT (45 mins)	Approved	CTP	FP&A	Credits
Geopolitical Risk in 2023: Potential Financial Impacts to Aid Agencies	Yes	X		0.9
11:15 AM - 12:00 PM EDT (45 mins)	Approved	CTP	FP&A	Credits
Cultivating Your Greatest Assets: People	Yes	X	X	0.9
1:00 PM - 1:45 PM EDT (45 mins)	Approved	CTP	FP&A	Credits
Lessons in Leadership	Yes	X	X	0.6
1:45 PM - 2:30 PM EDT (45 mins)	Approved	CTP	FP&A	Credits
Managing and Responding to Fraud in a Rapidly Changing Environment	Yes	X	X	1.2
2:45 PM - 3:30 PM EDT (45 mins)	Approved	CTP	FP&A	Credits
Reducing Risk by Cleaning House	Yes	X		0.9
June 28, 2023		X = eligible		
8:30 AM - 9:15 AM EDT (45 mins)	Approved	CTP	FP&A	Credits
Navigating the Intersection of Insurance and Risk Management	Yes	X		0.9
9:15 AM - 10:00 AM EDT (45 mins)	Approved	CTP	FP&A	Credits
Duty of care: the collaboration between insurance carriers, response providers, and crisis management teams	Yes	X		0.9

<b>10:30 AM - 11:15 AM EDT (45 mins)</b>	<b>Approved</b>	<b>CTP</b>	<b>FP&amp;A</b>	<b>Credits</b>
2023 and Beyond... Managing Through the Uncertainty of the Insurance Market	Yes	X		0.9
<b>1:00 PM - 1:45 PM EDT (45 mins)</b>	<b>Approved</b>	<b>CTP</b>	<b>FP&amp;A</b>	<b>Credits</b>
Integrating Risk Management into an Organization; A Practical Approach	Yes	X		0.9
<b>2:00 PM - 2:45 PM EDT (45 mins)</b>	<b>Approved</b>	<b>CTP</b>	<b>FP&amp;A</b>	<b>Credits</b>
Professional / Management Liability: Opportunities and Challenges to Maximize Coverage	Yes	X		0.9
<b>2:45 PM - 3:30 PM EDT (45 mins)</b>	<b>Approved</b>	<b>CTP</b>	<b>FP&amp;A</b>	<b>Credits</b>
Contractual Risk Transfer -- Getting it Right	Yes	X		0.9
<b>9:00 AM - 10:15 AM EDT (75 mins)</b>	<b>Approved</b>	<b>CTP</b>	<b>FP&amp;A</b>	<b>Credits</b>
Bank Management: How to Achieve Win-Win Bank Relationships	Yes	X		1.5
<b>10:30 PM - 12:00 PM EDT (90 mins)</b>	<b>Approved</b>	<b>CTP</b>	<b>FP&amp;A</b>	<b>Credits</b>
Foreign Exchange: Strategy for Success	Yes	X		1.5
<b>1:00 PM - 2:00 PM EDT (60 mins)</b>	<b>Approved</b>	<b>CTP</b>	<b>FP&amp;A</b>	<b>Credits</b>
Counterparty Risk: Protecting Your Organization	Yes	X		1.2
<b>2:15 PM - 3:00 PM EDT (45 mins)</b>	<b>Approved</b>	<b>CTP</b>	<b>FP&amp;A</b>	<b>Credits</b>
Business Continuity: A Formal Plan	Yes	X		1.2
<b>CLICK HERE FOR MORE INFORMATION --&gt; AFP</b>				
<b><u><a href="#">Information on Recertification</a></u></b>		<b>TOTAL CREDITS</b>		<b>22.1</b>